



INVESTOR PRESENTATION

Fox Lake Gold
Project



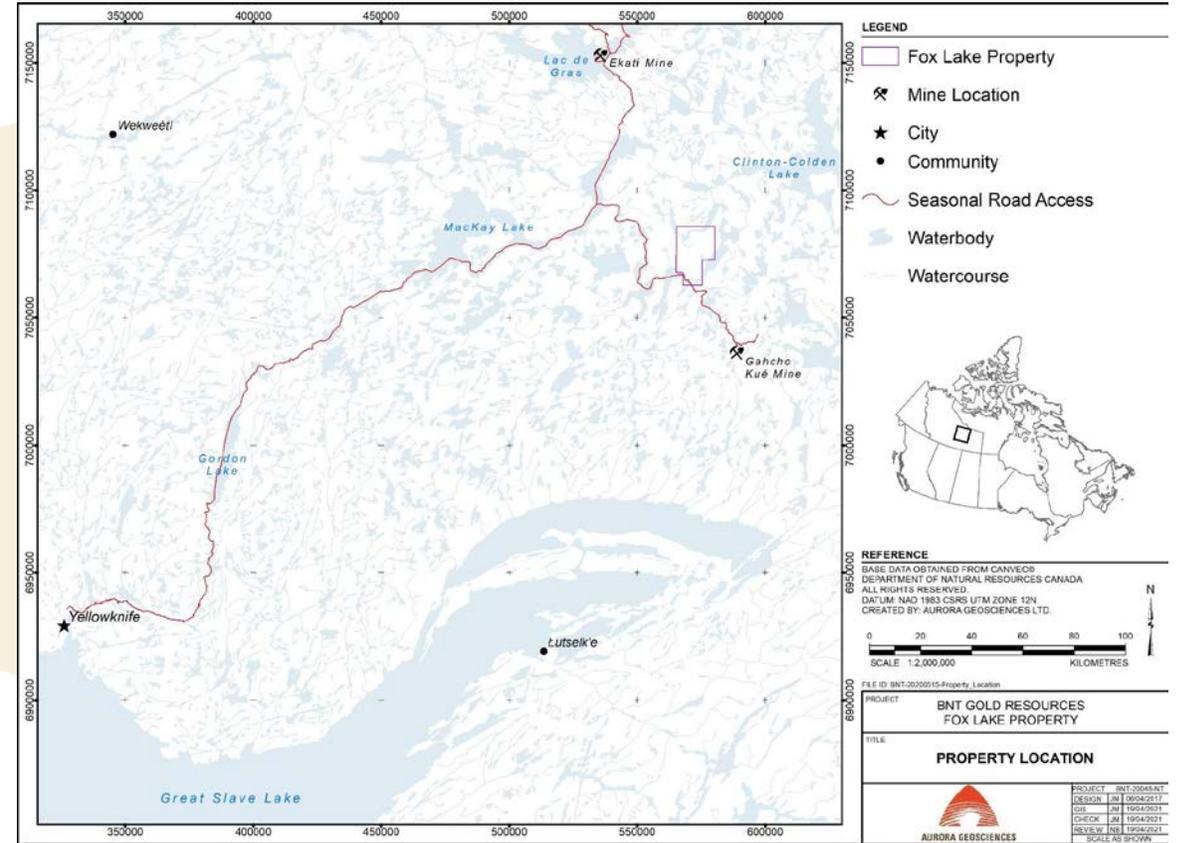
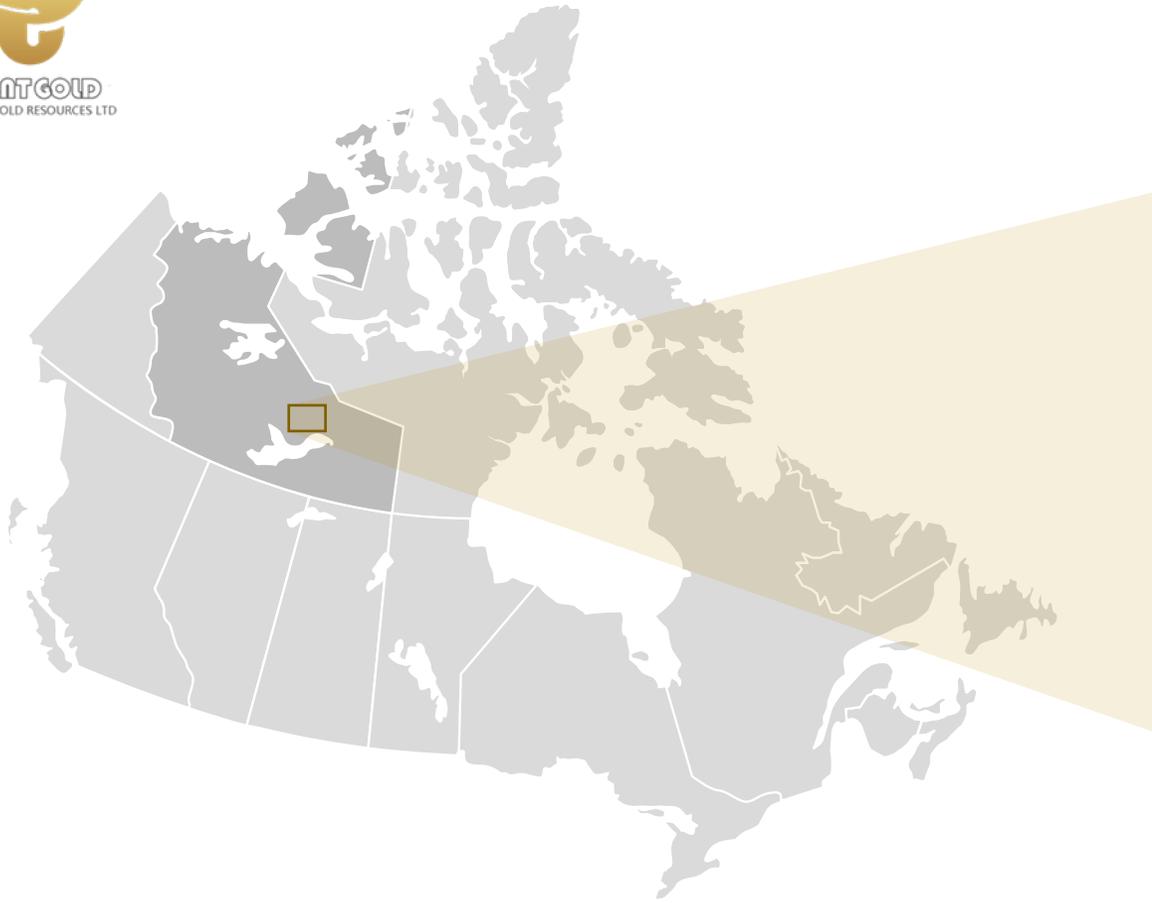


Cautionary Statement Regarding Forward Looking Information

Certain statements herein may contain forward-looking information within the meaning of applicable securities laws. Forward-looking information appears in a number of places and can be identified by the use of words such as “intends” or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking information includes statements regarding the Company’s exploration and development plans with respect to its properties and the estimate of mineral resources and are subject to such forward-looking risks, uncertainties and other factors which may cause the Company’s actual results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward- looking information. Such risks include metal price volatility, change in equity markets, the uncertainties involved in interpreting geological data, permitting and environmental, increase in costs and exchange rate fluctuations and other risks involved in the exploration and development industry. There can be no assurance that forward- looking information referenced herein will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements or information. Also, many of the factors are beyond the control of BNTGold Resources Ltd. Accordingly, readers should not place undue reliance on forward-looking information. All forward-looking information here in are qualified by this cautionary statement. The Company does not undertake to update such forward looking information except in accordance with applicable securities laws. Technical aspects on this presentation have been reviewed and approved by the Company’s consultant of Exploration, Dave White P.GEO designated as a Qualified Person under National Instrument 43-101.



New Gold Discoveries in NT Canada



Location

280 km to the North-East of Yellowknife, NWT

Adjacent to Snap Lake & Gahcho Kué diamond mines

Winter road passes by the Gahcho Kué mines



Attractive Asset Fox Lake Property in NT, Canada

LOCATION & INFRASTRUCTURE

Canadian mining jurisdiction with infrastructure and flat topography

LARGE PROPERTY

100% owned 146 sq Km Property

HIGH GRADE CORE

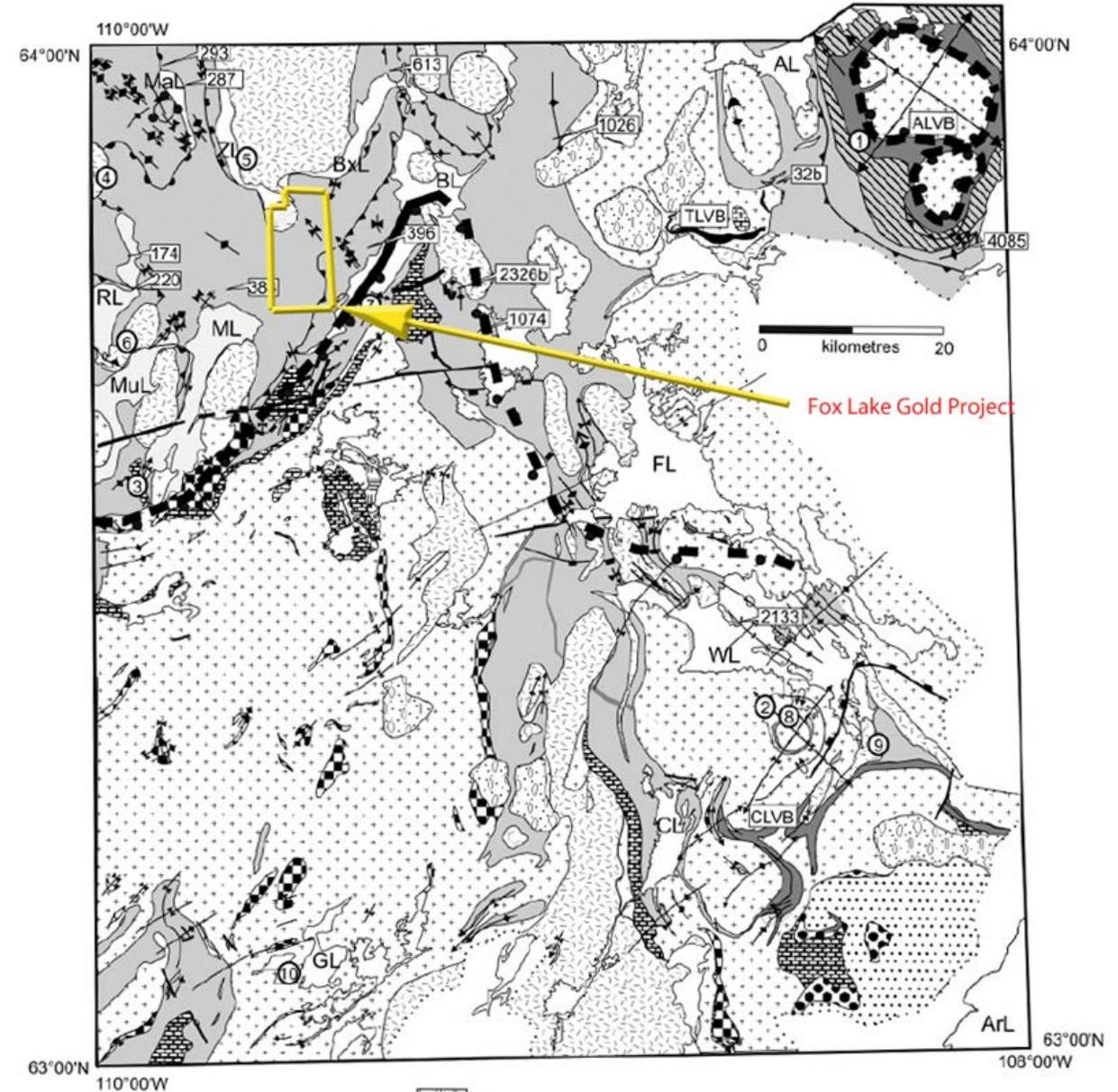
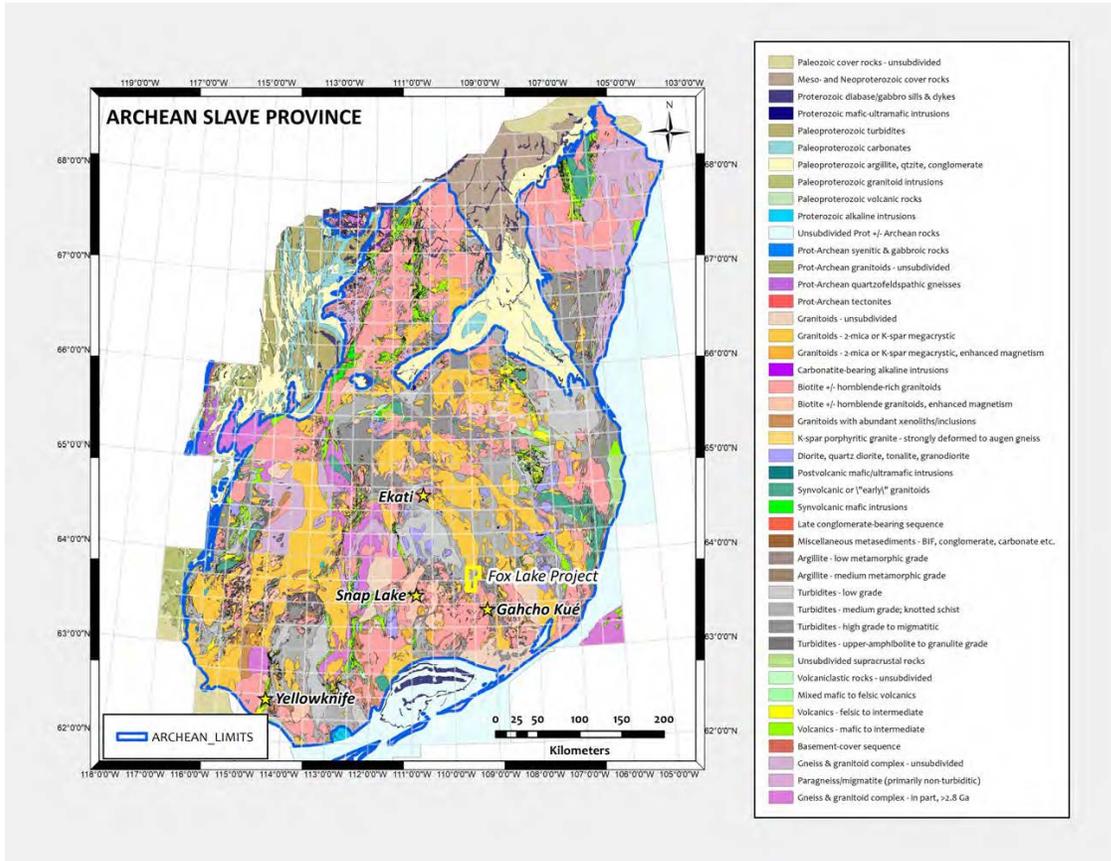
Twelve out of fifteen historical diamond drill holes in 1959 showed gold mineralization, and some of them contained visible gold. Gold assay value from these drill holes was up to 148 g/t.

GROWTH POTENTIAL

Fox Lake-open along strike and at depth and 5 additional project potential

Further undrilled prospective targets on property

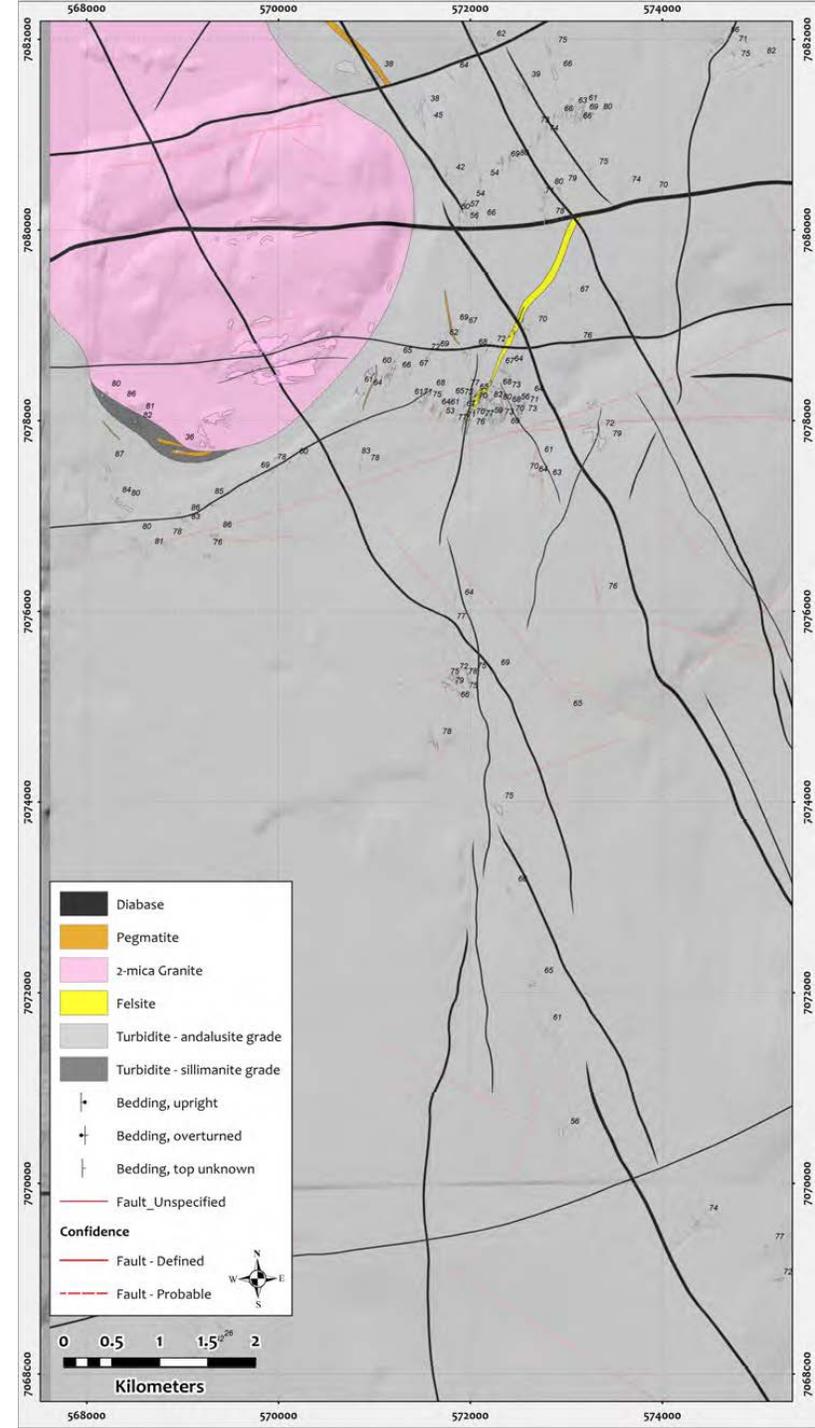
Simplified geological map of the Fox Lake Property





Deposit Geology and Mineralization

- All significant occurrences, including visible gold, are associated with quartz veining in felsite and the immediately adjacent metaturbidites. The felsite occurs in a zone of multiple intrusions.
- Stockwork quartz veins and veinlets. These veins possess thin albitic alteration halos.
- Pegmatite veins and veinlets: Composed of clear to grey quartz, large K-spar megacrysts, and micaceous clots.
- The key characteristics of these ores are a low sulfide content, association with reduced ore mineral assemblages, and metal assemblages of Au>Ag, Bi, As, and W

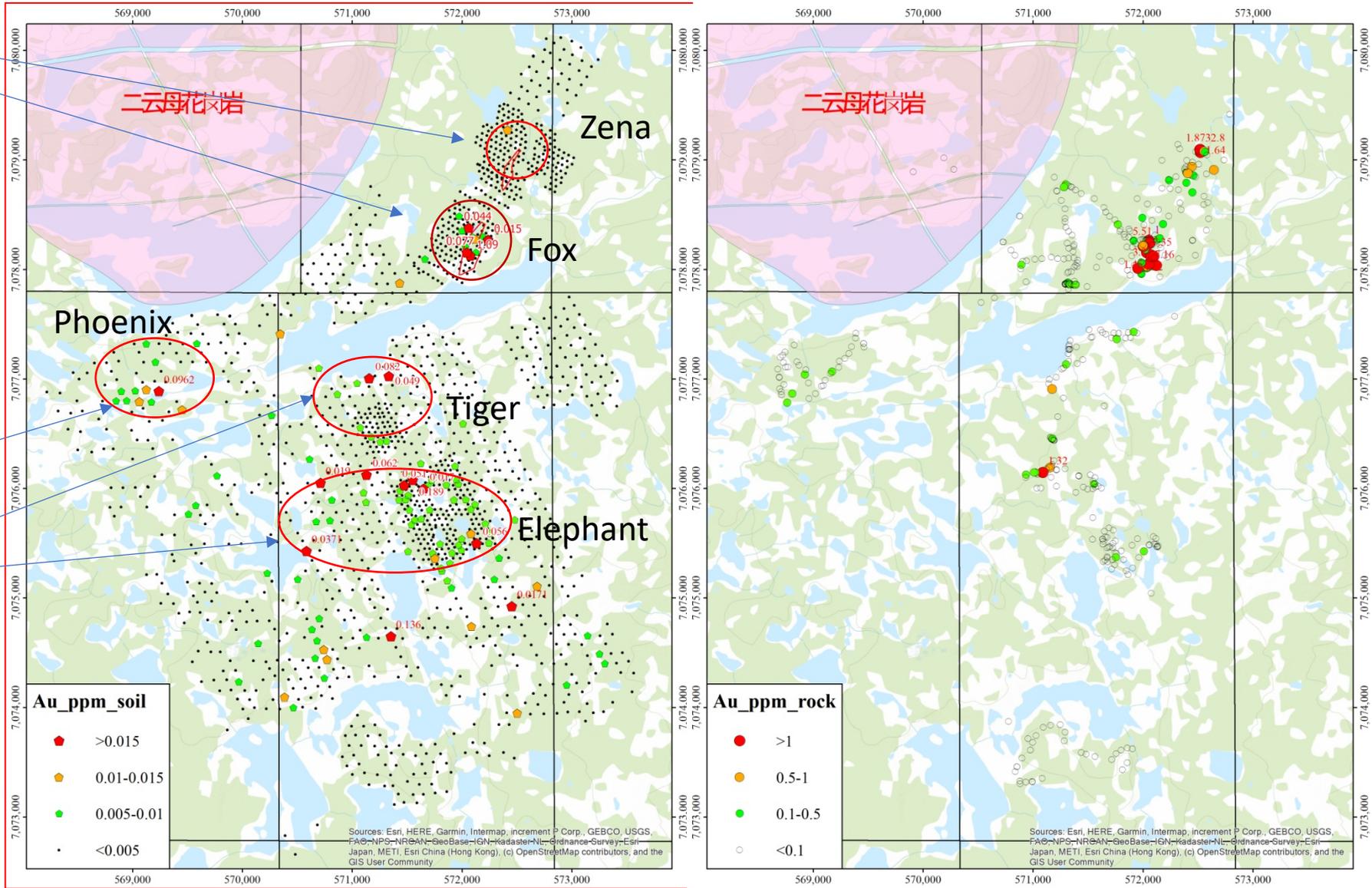




5 Gold Targets were Identified by Geochemical surveys

Drilled
gold zones

Rock ans soil
Gold anomalies

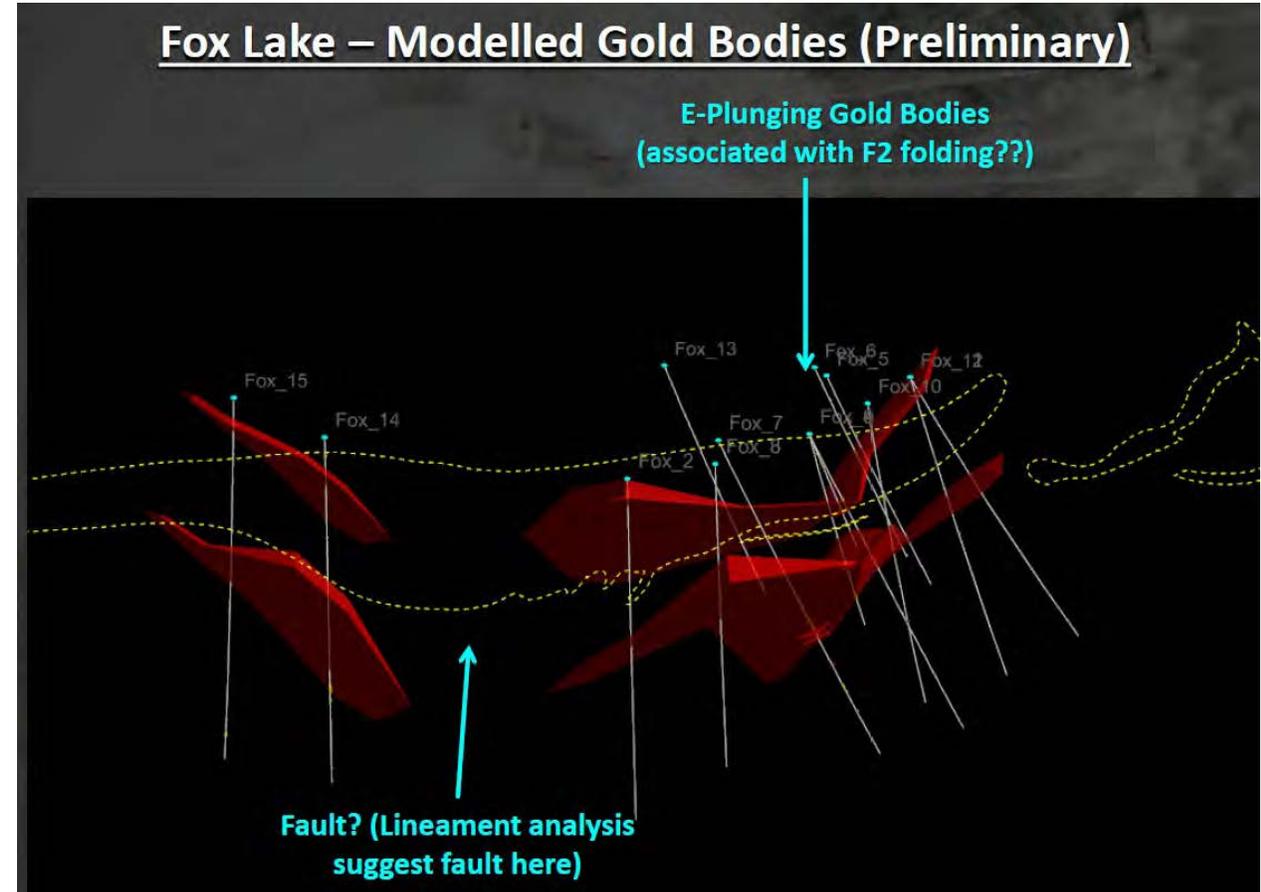
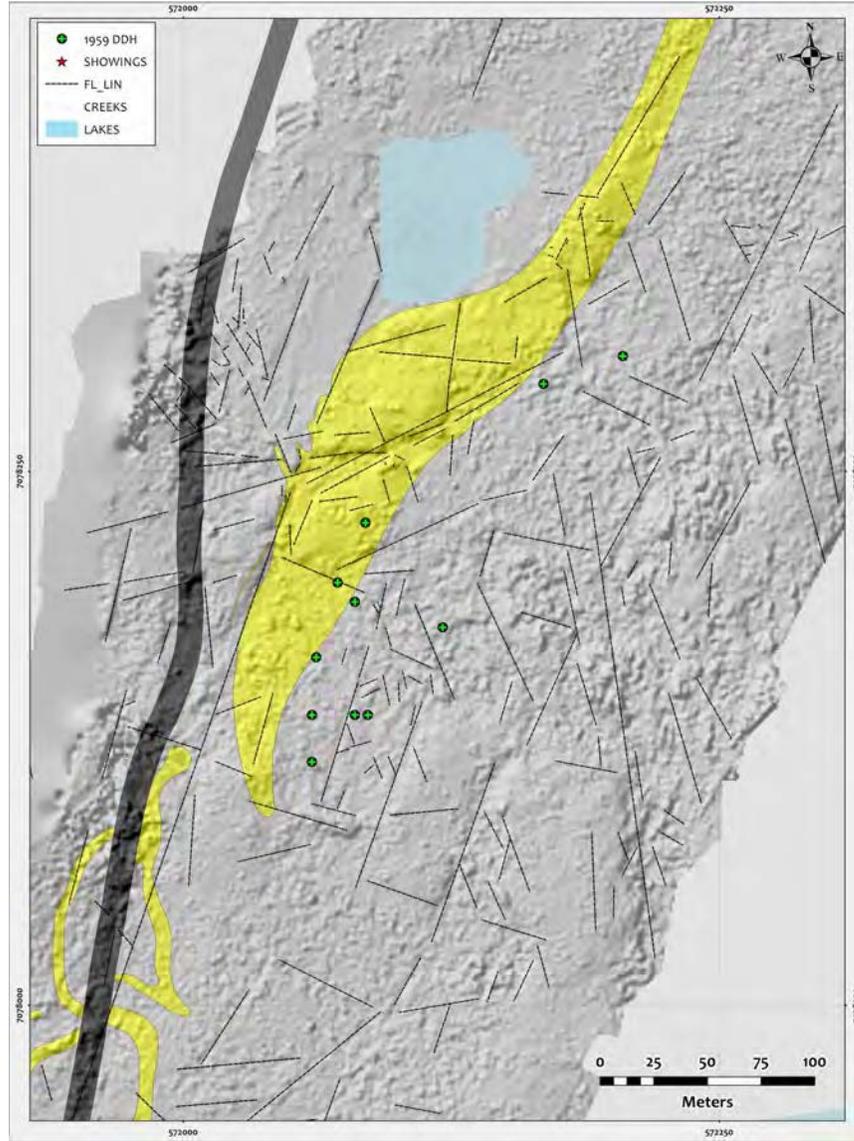


Sources: Esri, HERE, Garmin, Intermap, increment P Corp., GEBCO, USGS, FAO, NPS, NRCAN, GeoBase, IGN, Kadaster NL, Ordnance Survey, Esri, Japan, METI, Esri China (Hong Kong), (c) OpenStreetMap contributors, and the GIS User Community

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Historical Drilling at one of 5 Targets in 1959



DDH intersections 15m@7.36g/t and 28m@0.39 g/t

Drill Hole	Core Interval (footage)	Core width (cm)	Gold Assay
Fox 3	95-96 ft	30	2.86 oz./T 89.37 g/t
Fox 4	164.2-165.7 ft	46	2.08 oz./T 65 g/t
Fox 5	58.4-59.1 ft	21	0.78 oz./T 24.37 g/t
Fox 7	203.5-204.5 ft	30	0.34 oz./T 10.62 g/t
Fox 7	230.5-232 ft	46	1.24 oz./T 38.75 g/t
Fox 7	240.5-241.8 ft	39	4.74 oz./T 148.12 g/t
Fox 7	244.3-245.3 ft	30	1.96 oz./T 61.25 g/t

Drill Hole	Core Interval (footage)	Core width (cm)	Gold Assay
Fox 7	249.3-250.3 ft	30	4.02 oz./T 125.62 g/t
Fox 9	239.2-240.7 ft	46	0.56 oz./T 17.5 g/t
Fox 11	17-18.5 ft	46	0.26 oz./T 8.12 g/t
Fox 13	285.5-287.5 ft	61	0.52 oz./T 16.25 g/t
Fox 14	20.5-21.5 ft	30	0.3 oz./T 9.37 g/t
Fox 15	29-30.4 ft	43	0.24 oz./T 7.5 g/t
Zena 1	101-102 ft	30	2.08 oz./T 65 g/t
Zena 4	150.8-152.8 ft	61	0.82 oz./T 25.62 g/t

Fox 2	1.13 g/t	@ 5.73 m
Fox 3	1.63 g/t	@ 18.75 m
Fox 4	7.51 g/t	@ 4.11 m
Fox 5	0.91 g/t	@ 6.37 m
Fox 6		
Fox 7	7.36 g/t	@ 15.03 m and 0.39 g/t @ 28.86 m
Fox 8	0.83 g/t	@ 18.53 m
Fox 9	0.49 g/t	@ 48.37 m
Fox 11		
Fox 12		
Fox 13	6.64 g/t	@ 2.29 m
Fox 14	0.29 g/t	@ 20.27 m
Fox 15	0.54 g/t	@ 11.28 m
G1	21.98 g/t	@ 0.91 m
G2		
G3		
G4A		
G4B	4.00 g/t	@ 4.27 m

Historical Work

1948

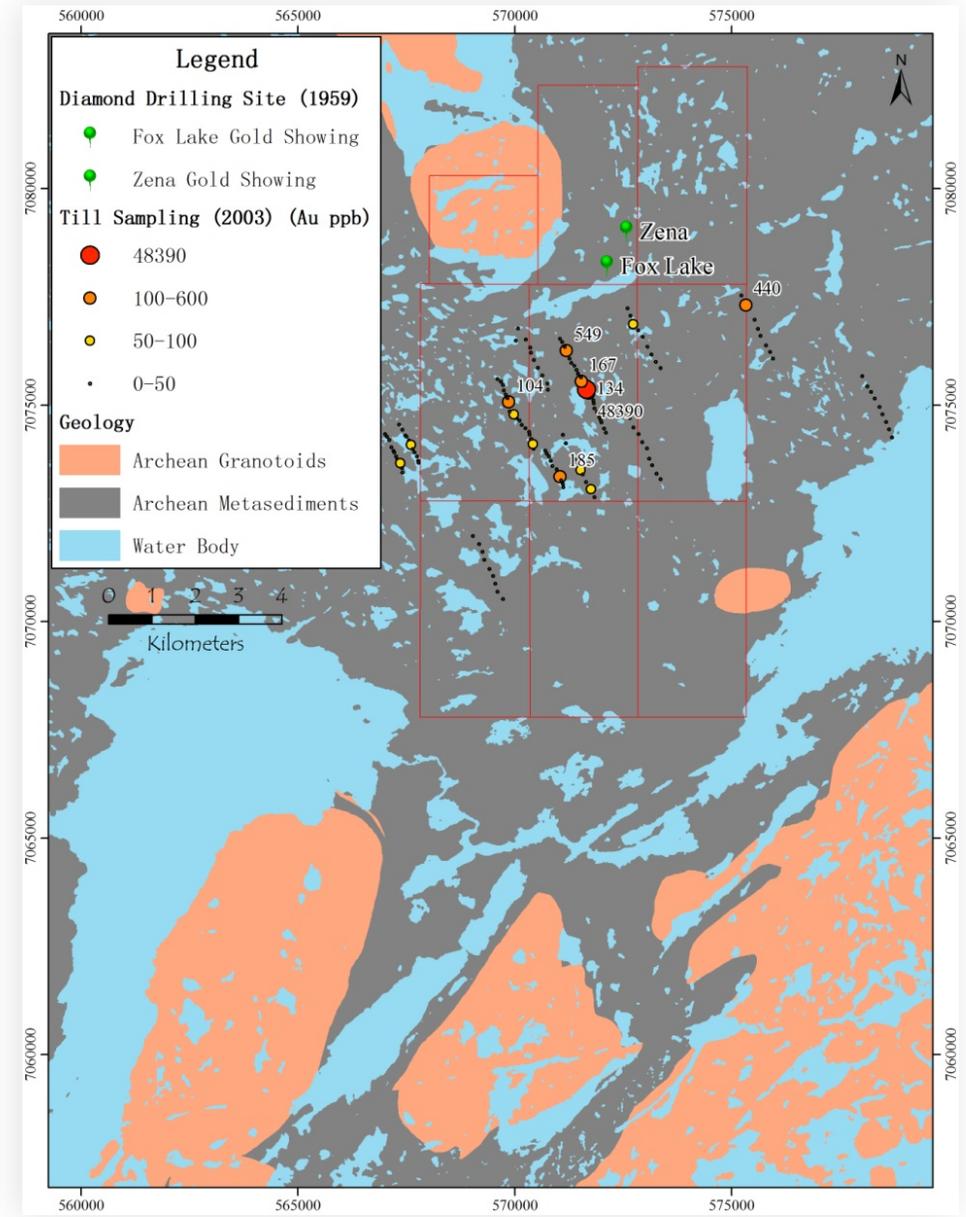
J.D. Williamson discovered the first gold mineralization in the Fox Lake area.

1959

Consolidated Northland Mines Ltd. drilled 15 holes totaling 1494 meters at the Fox Lake showing, where 12 holes showed gold. North Golderest Mines Ltd. drilled 5 holes totaling 522 meters at the Zena showing.

2003

SouthernEra Resources Ltd. carried out diamond exploration in the area. One of their till samples south of the Fox Lake water body returned gold value of ~48 g/t.





BNTGold Exploration of Summer 2016--2020

Investigation of Mineralization

Hongzhi Li, PhD, P.Geo. & Linglin Chu, MSc, P.Geo.

Mineralization outcrops and boulders were mapped, for the purpose of studying the relationship between the Fox Lake gold showing and the Zena gold showing, which outlined a NNE trending gold mineralization belt, including both Fox Lake and Zena gold showings. 95 rock samples, 10 hand specimen, and 14 till samples were collected during this investigation.

Rock, Soil, Till, & Vegetation Samplings

Aurora Geosciences

150 soil samples, 108 till samples, 108 vegetation samples, and 21 mud-boil samples were collected covering the Fox Lake gold showing in 2016. 104 rocks and 850 soils in 2017 plus 264 rock, 650 soils taken in 2019.

Geological Mapping

Mike Stublely, PhD & Aurora Geosciences

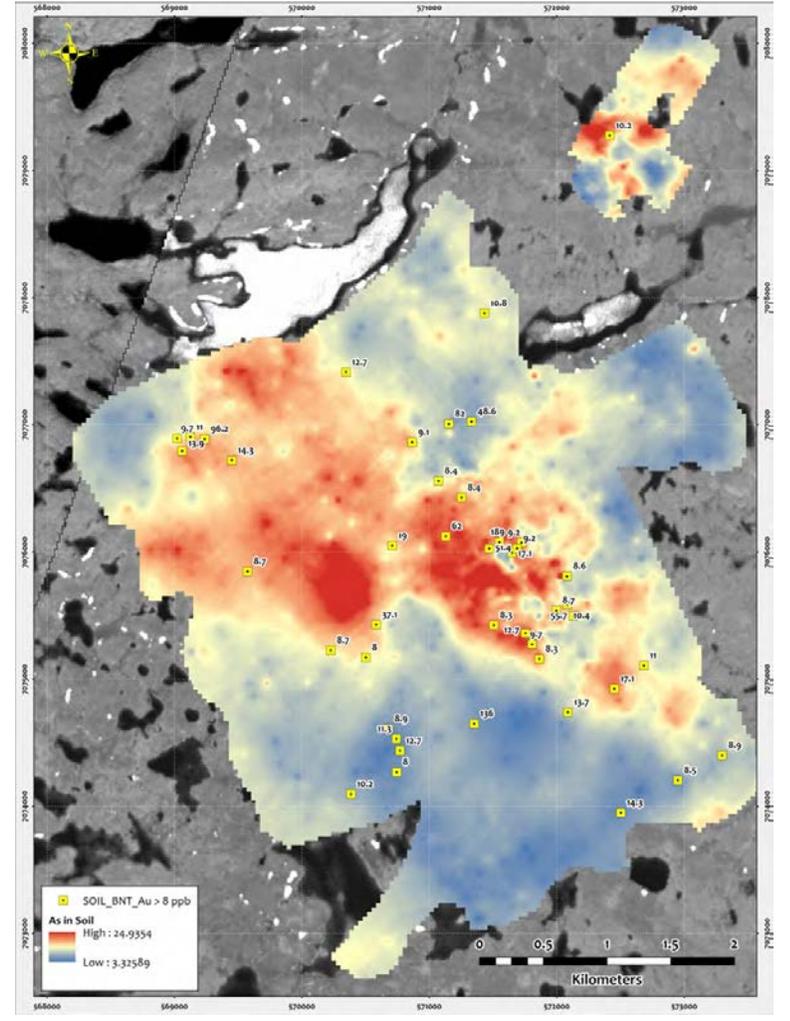
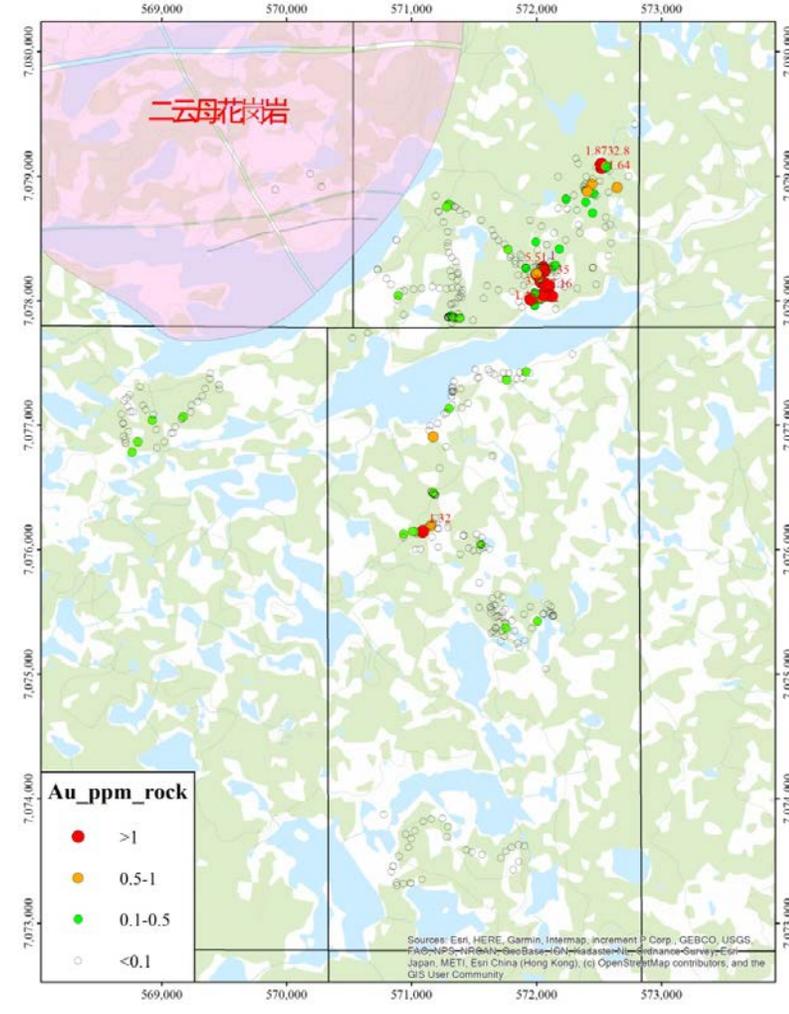
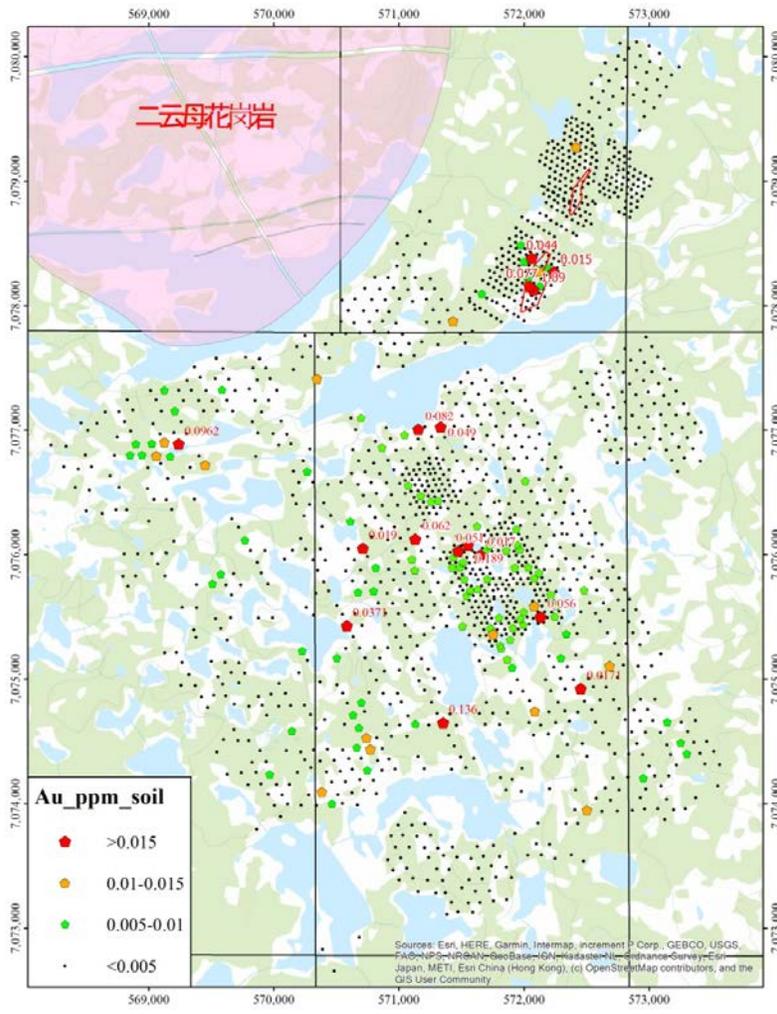
A ~1.2 km long and ~60 m wide aplite vein, relating to gold mineralization, was mapped and traced up to 5.3 km. This vein cross cut the bedding of metasedimentary rocks in low angle.

Ground Geophysics

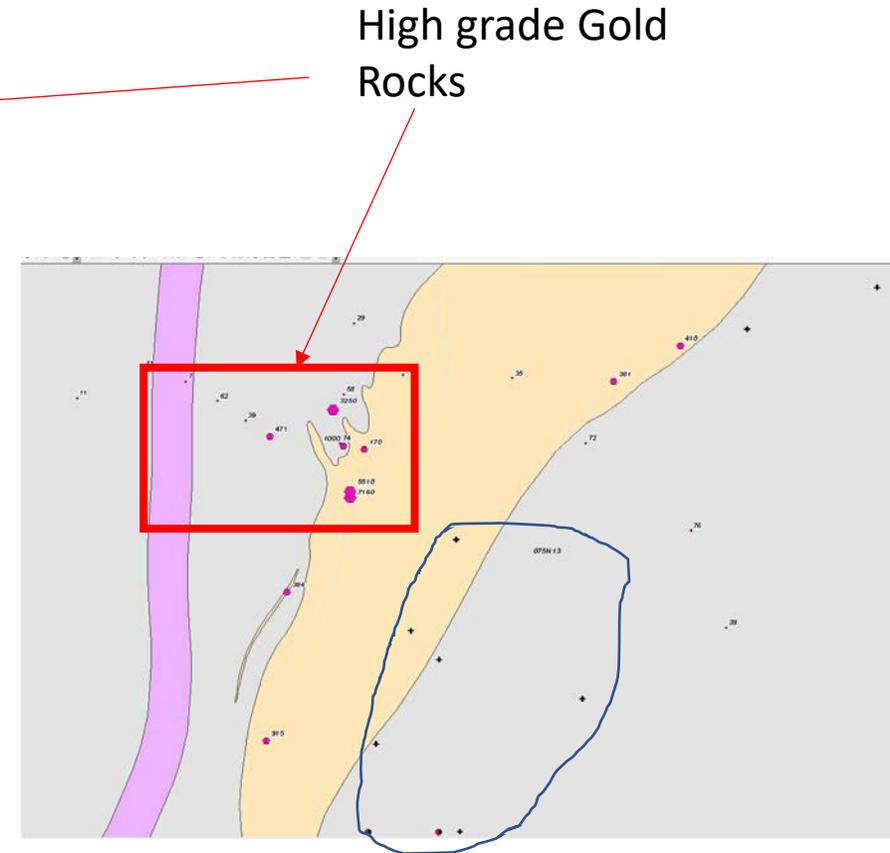
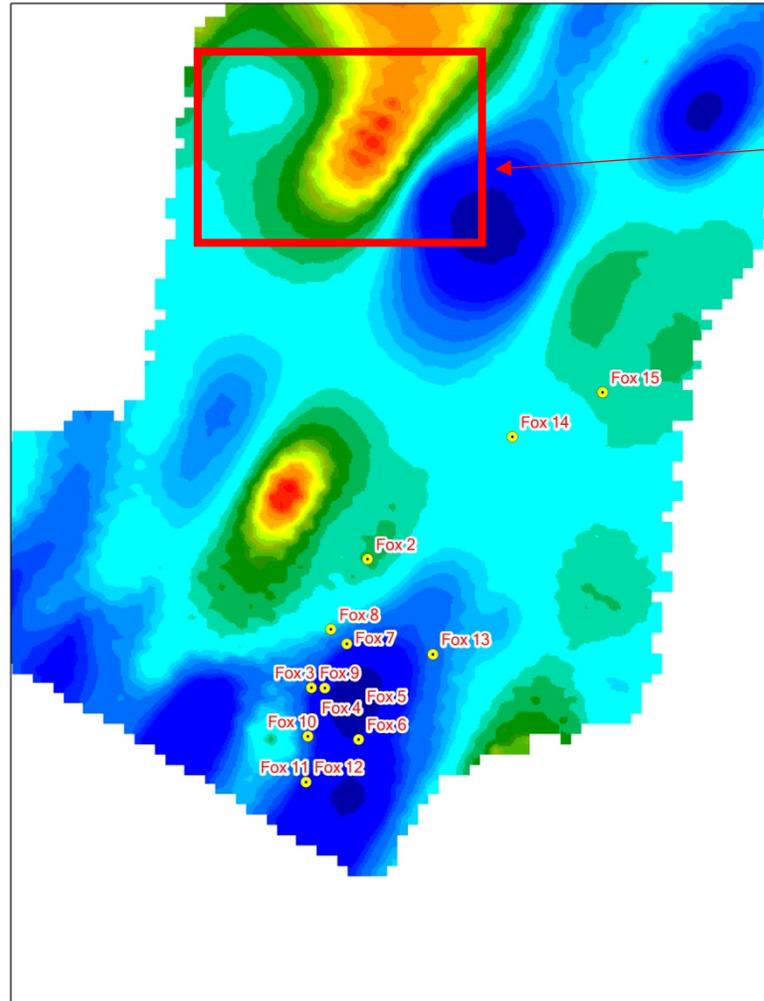
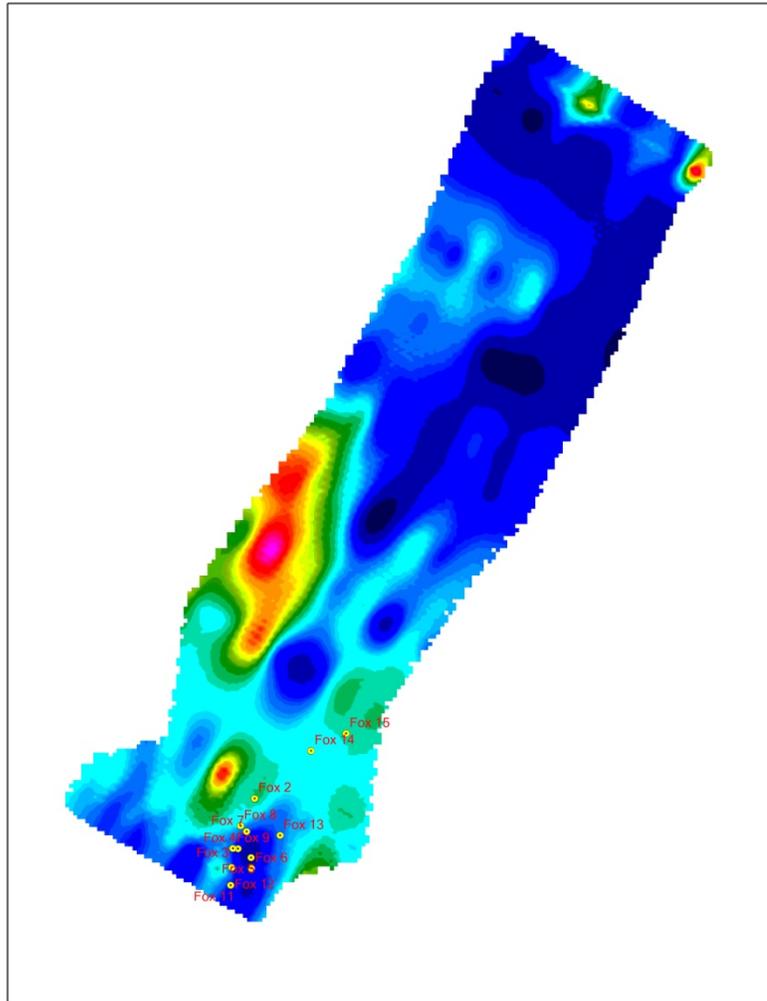
Aurora Geosciences

Ground magnetic and VLF EM surveys with the total length of 124 km covered both Fox Lake and Zena showings, as well as twelve 400 m long IP survey lines.

20+ sq km Gold Mineralization Field Identified



Geophysical Survey Shown Historical drilling of IP and Fox Outcrop Zone



Conclusions

1

BNTGold is going to go to public listing. Ongoing work will soon support a valuation in line with comparables.

2

The Fox Lake Project is a golden opportunity in this new gold zone.

3

Drill tested and proven gold deposits.

4

Situated within a district flatting land and easily accessible by winter roads.

5

Nearby diamond open pit mine offers excellent transportation and energy infrastructure for the project.

6

106 km² property owned by BNTGold, carefully assembled by a world-renowned gold experts.

7

Highly experienced management and technical team with excellent knowledge of regional geology and a history of discovery in the district.

8

Multiple gold & diamond targets extending to 3.5km in length, multiple chances to make an economic discovery.



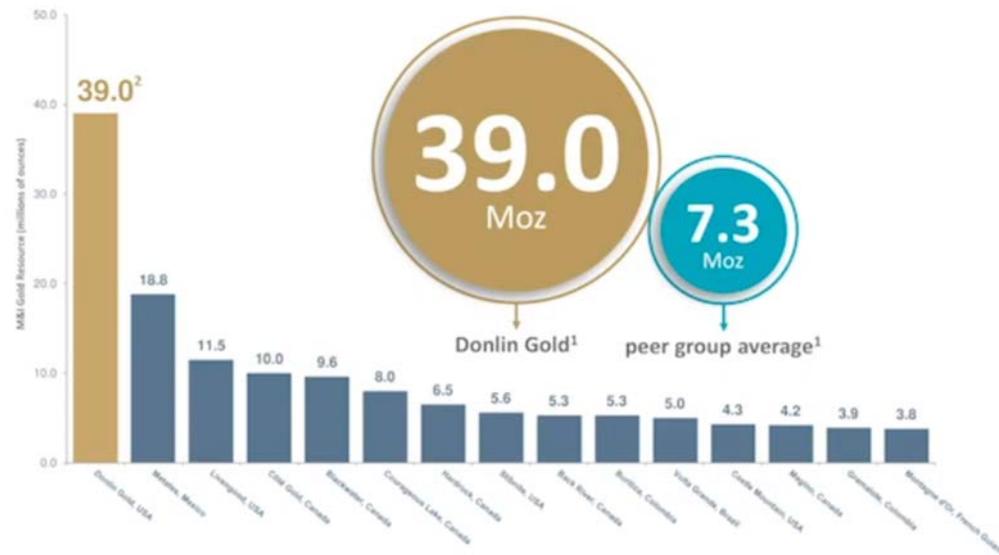
Fox Lake Gold Project Compares with 1100
T Gold project: Donlin Gold, Alaska, USA

Similar Gold Deposit Donlin in Alaska, USA contained more than 1100 tonnes (39 Moz) of gold

DONLIN GOLD: Largest Gold Development Project in its Category¹

A RESOURCE MORE THAN FIVE TIMES THE SIZE OF THE PEER GROUP AVERAGE

NOVAGOLD

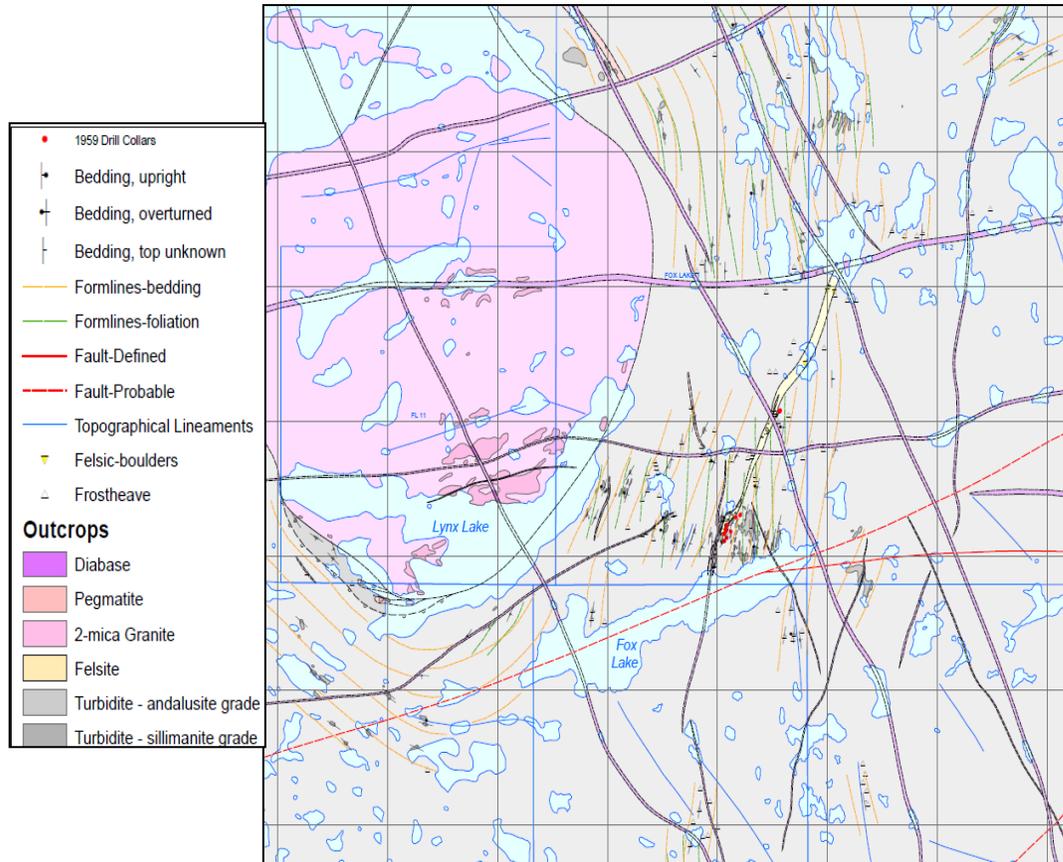


¹ Peer group data based on company documents, public filings and websites as of August 31, 2018. Comparison group of 14 projects based on large (2Moz P&F cut off), North/South American gold focused development projects with >75% projected resources from gold.
² Represents 100% of measured and indicated mineral resources, inclusive of mineral reserves, of which NOVAGOLD's share is 100%. See "Cautionary Note Concerning Reserve and Resource Estimates" and "Mineral Reserve and Mineral Resource".

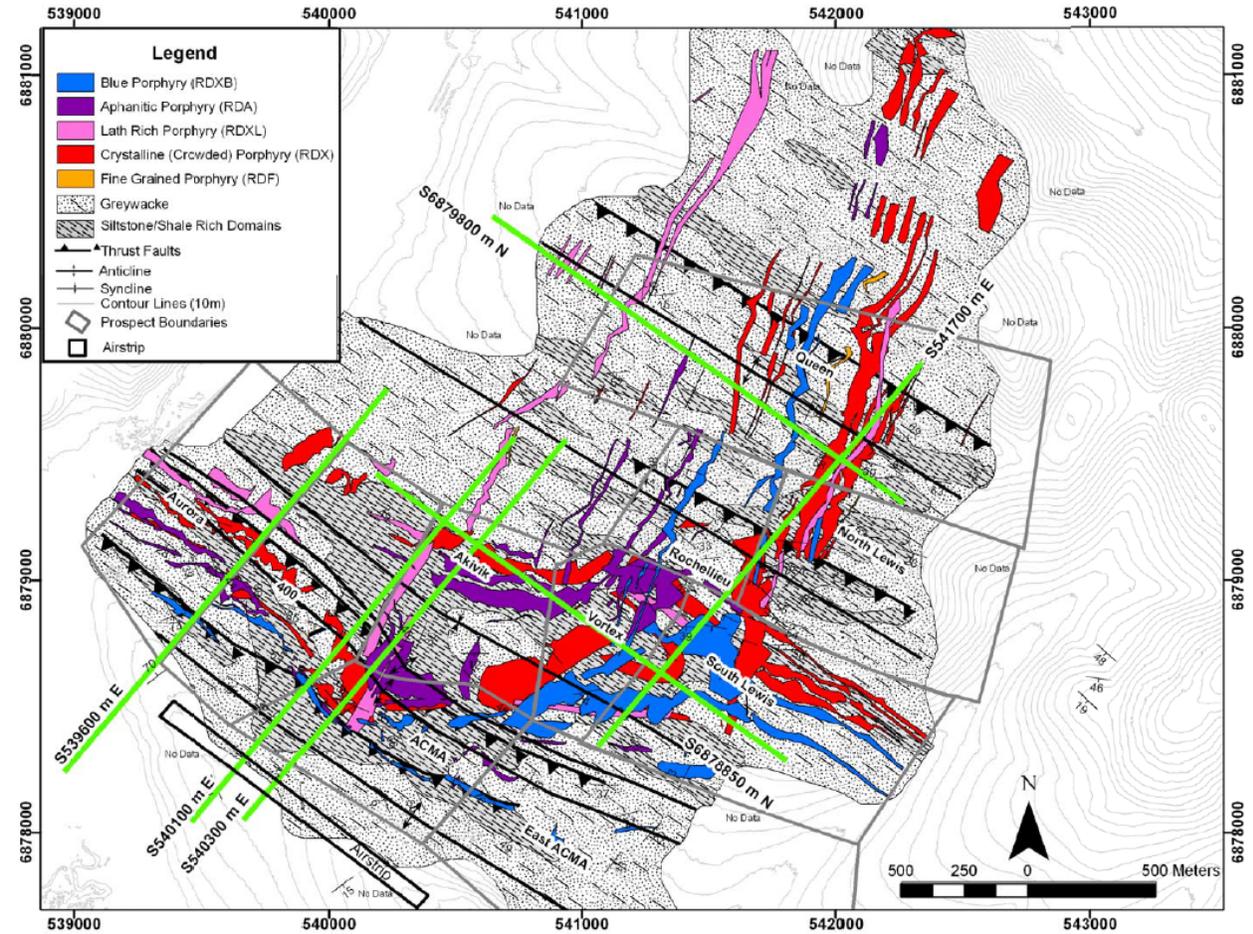
Mineralization Features	Donlin Gold (~39 M Oz)	Fox Lake Gold Project
Parent intrusions are metaluminous, subalkalic intrusions of intermediate to felsic composition	yes	Granite Intrusion at the NW corner of the property is neutral to acidic aluminous intrusive rocks
Carbonic hydrothermal fluids were responsible for mineralization	yes	Carbon-rich hydrothermal fluid from magma
A metal association that variably combines gold with elevated Bi, W, As, Te, and/or Sb and low concentrations of base metals	Au-Ag-W-Hg-As-Sb-U	Au-Bi-W-As-Ag-U-P low Cu, Pb, Zn In Rock samples
A low average sulphide mineral content, generally <5 vol. %, and a relatively reduced ore mineral assemblage that typically comprises arsenopyrite, pyrrhotite, and pyrite, and lacks magnetite or hematite	yes	The sulfide in the cores is generally less than 5%. The mineral composition of the rocks has reducing characteristics. The minerals are arsenopyrite, pyrrhotite and pyrite, and the magnetite and hematite are missing
Weak hydrothermal alteration near the deposit	yes	Alteration products are muscovite-sericite-chlorite
A tectonic setting well inboard of inferred or recognized convergent plate boundaries	yes	In board of the Slave craton, off north from the convergence edge activity
Found in magmatic provinces best or formerly known for tungsten and/or tin deposits	yes	found lot of rocks with Tungsten up to 0.78% of WO3

Similar Parent Intrusions Nearby

Fox Lake Gold



Donlin Gold



A Similar metal association Au>Ag, Bi, As, W and low Cu

V408520 PHYLLITE
LIMONITE,SILIFICATION,BROWN
COLOR

Au	4.95 g/t
Bi	13 ppm
As	4570 ppm
W	290 ppm
Cu	196 ppm

Field work from John li Ph D and Linglin
Chu PGeo
Assay From ALS 2016



Rock of Au > Ag, Bi, As, W and low Cu

V408510 PHYLLITE
LIMONITE, SILIFICATION, BROWN
COLOR

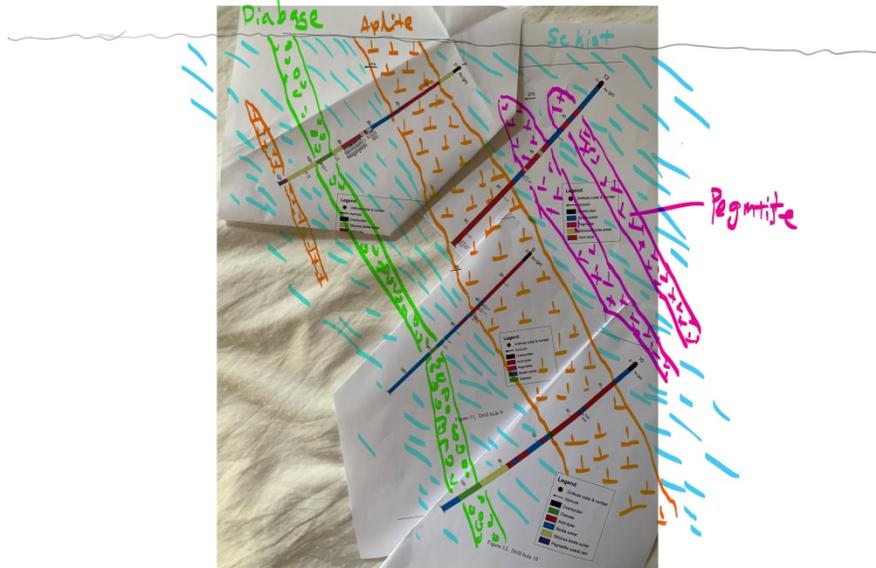
Au	1.45g/t
Bi	<2 ppm
As	22 ppm
W	1690 ppm
Cu	17 ppm

Field work from John Li Ph D and Linglin
Chu PGeo
Assay From ALS 2016

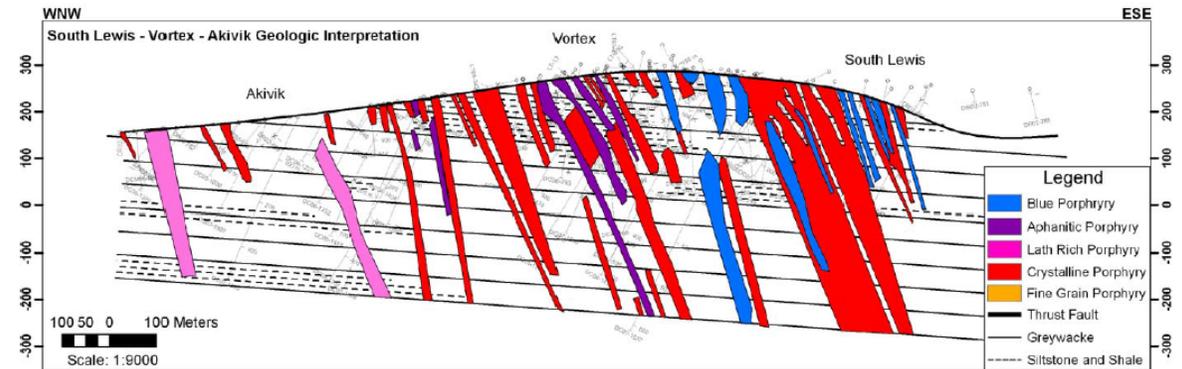
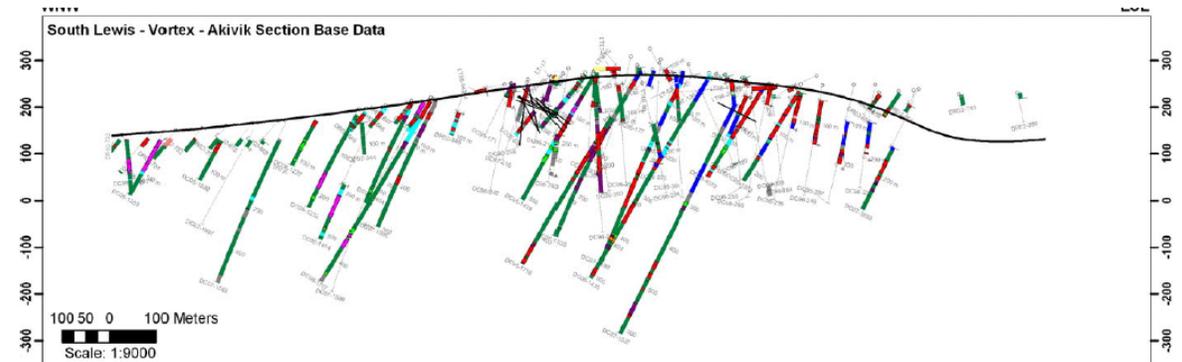


Gold Deposits distributed in veins

Fox Lake Gold



Donlin Gold

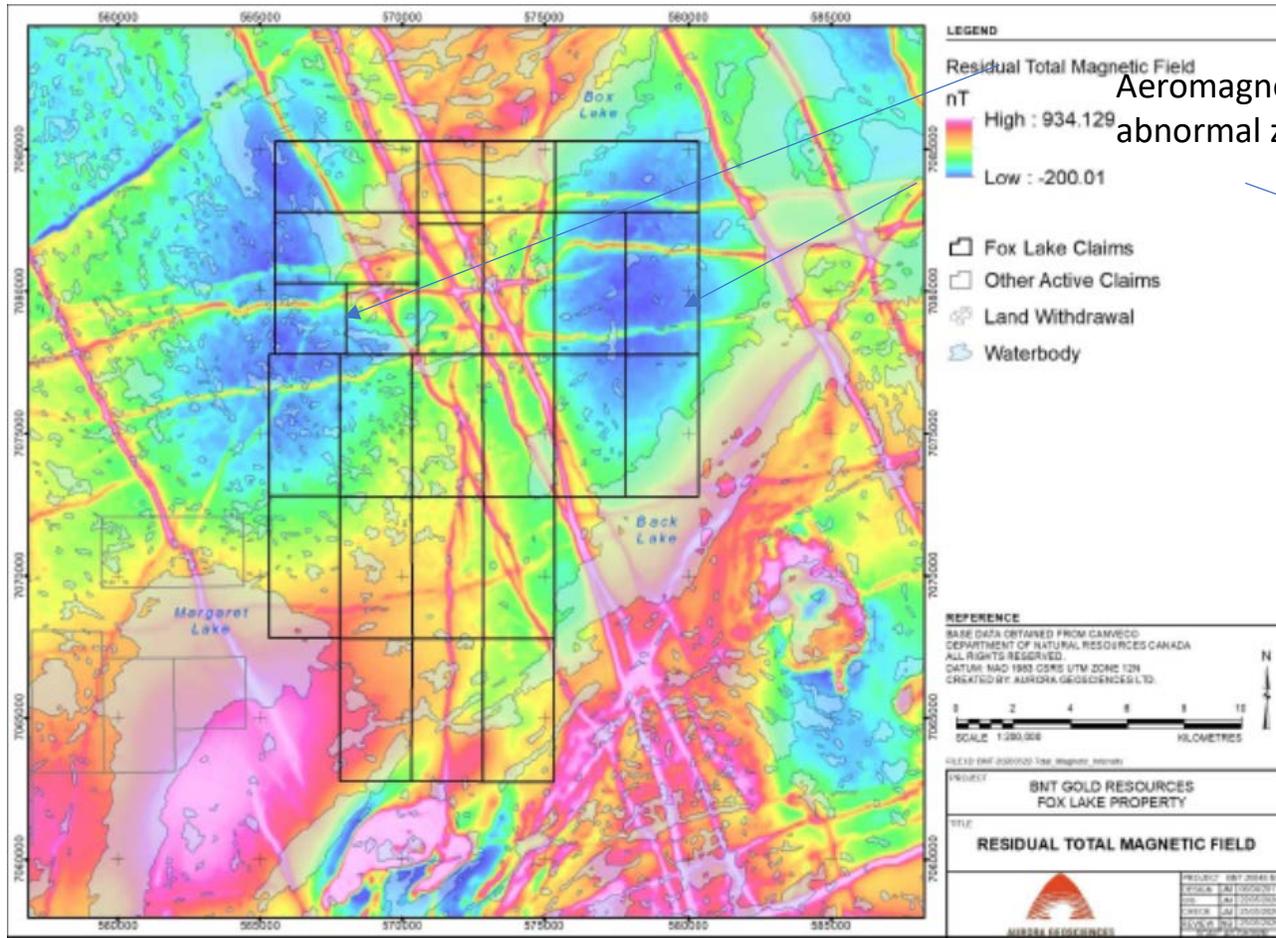




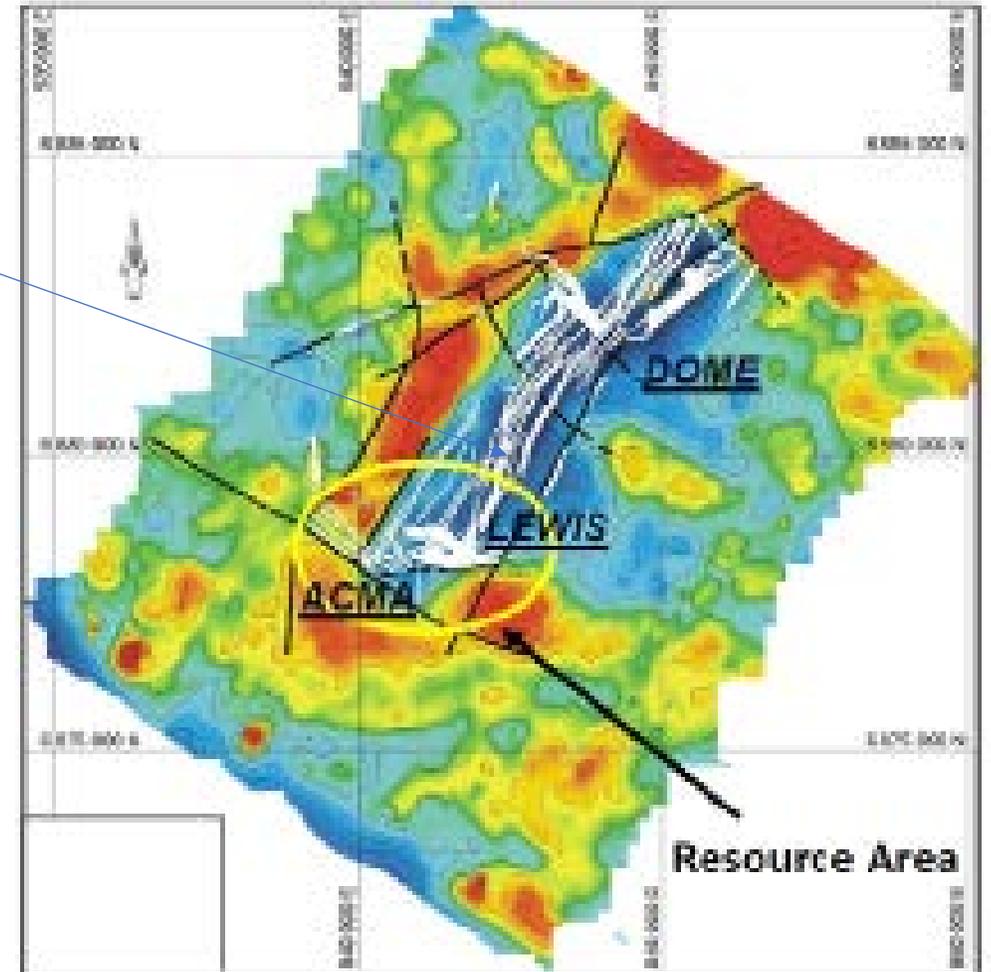
Aeromagnetics low nearby from NWT geological survey

Foxlake project:

Donlin gold project (39 Million OZ):

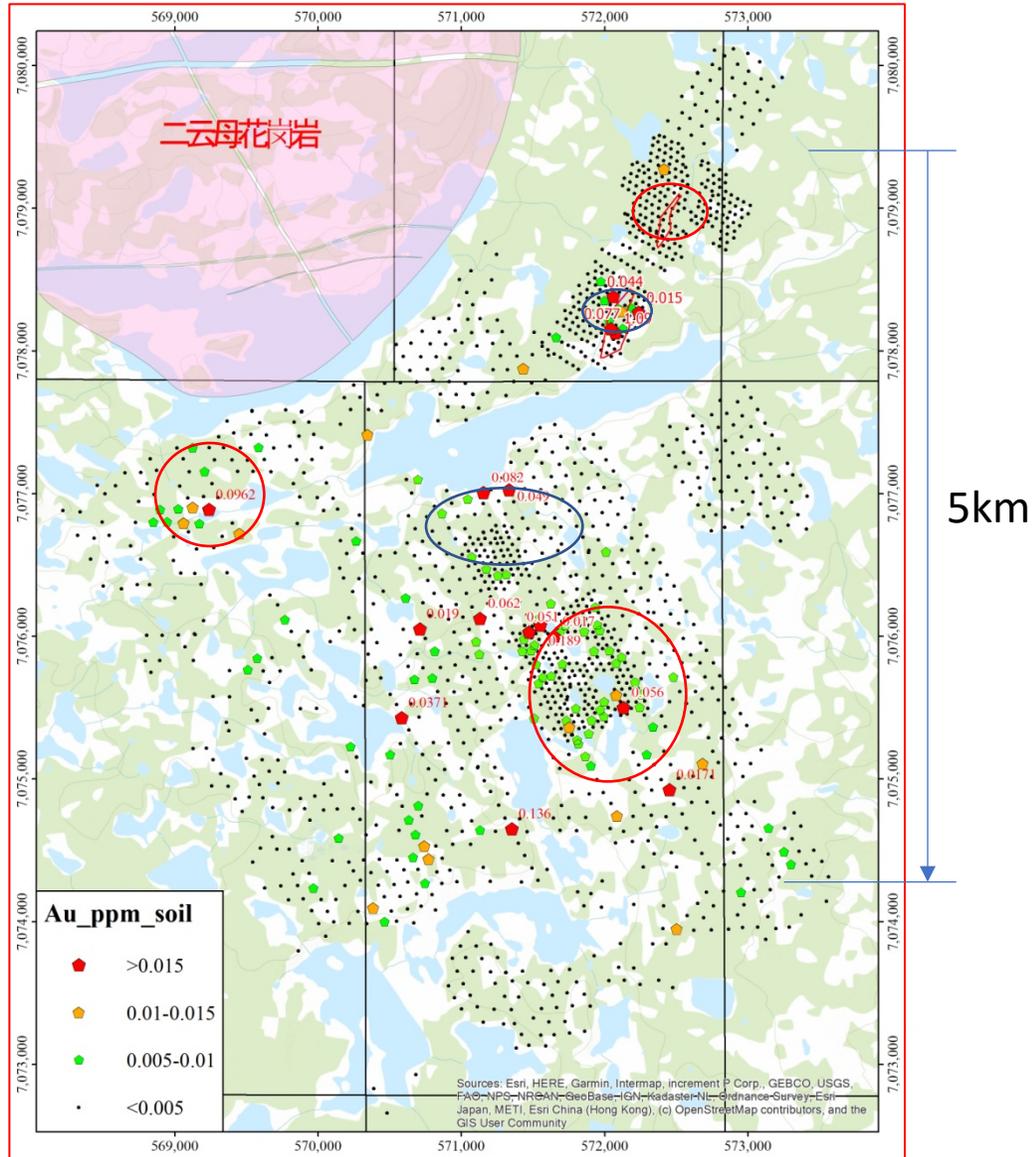


Aeromagnetics low abnormal zone



Similar Zie of Gold Deposits

Fox Lake Gold 5km long



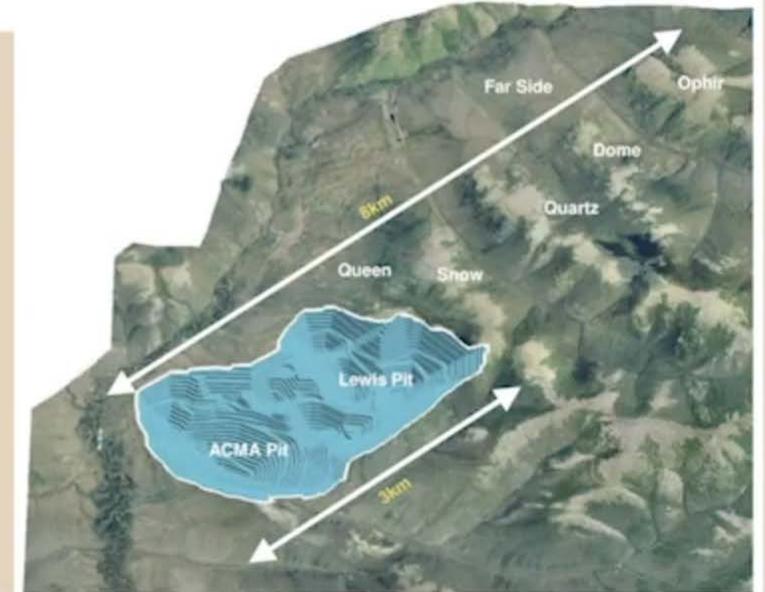
Donlin Gold 8km in length

DONLIN GOLD: Excellent Exploration Potential

NOVAGOLD

SUBSTANTIAL EXPLORATION UPSIDE POTENTIAL ALONG THE 8 KM-LONG MINERALIZED TREND – THE NEXT BIG GOLD DISCOVERY COULD BE AT DONLIN GOLD

- From 2006 to 2011, M&I resources increased 135% (16.6Moz¹ to 39.0Moz²) through a well-executed exploration program
- Reserves and resources are contained within just 3 km of an 8 km-long mineralized trend
- Inferred mineral resource: 6Moz of gold (92M tonnes grading 2.02 g/t Au) mainly inside the reserve pit³
- Future exploration potential exists to expand current resource along strike and at depth



¹ Represents measured and indicated mineral resources previously reported by NOVAGOLD and supported by a joint technical report, "Preliminary Assessment, Donlin Creek Gold Project, Alaska, USA", effective September 20, 2006. Represents 100% of measured and indicated mineral resources reported, of which NOVAGOLD's share was 70% in September 2006. Measured resources totaled 20 million tonnes grading 2.38 grams per tonne, and indicated resources totaled 186 million tonnes grading 2.59 grams per tonne. This estimate has been superseded by the estimate contained in the Second Updated Feasibility Study effective November 18, 2011 and amended January 20, 2012. For current mineral resources and resources, refer to "Cautionary Note Concerning Reserve & Resource Estimates" and "Mineral Reserve and Mineral Resources" table on slides 2 and 20, respectively.

² Represents 100% of measured and indicated mineral resources, inclusive of mineral reserves, of which NOVAGOLD's share is 50%. See "Cautionary Note Concerning Reserve and Resource Estimates" and "Mineral Reserve and Mineral Resources" table on slides 2 and 20.

³ Represents 100% of inferred mineral resources, of which NOVAGOLD's share is 50%. See "Cautionary Note Concerning Reserve and Resource Estimates" and "Mineral Reserve and Mineral Resources" table on slides 2 and 20. Inferred resources have a great amount of



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